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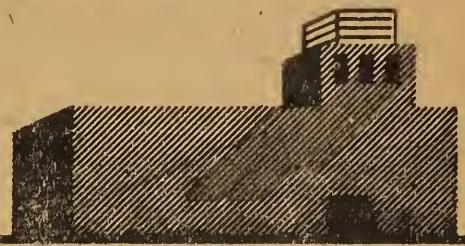
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JULY 1, 1948

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COLD STORAGE REPORT

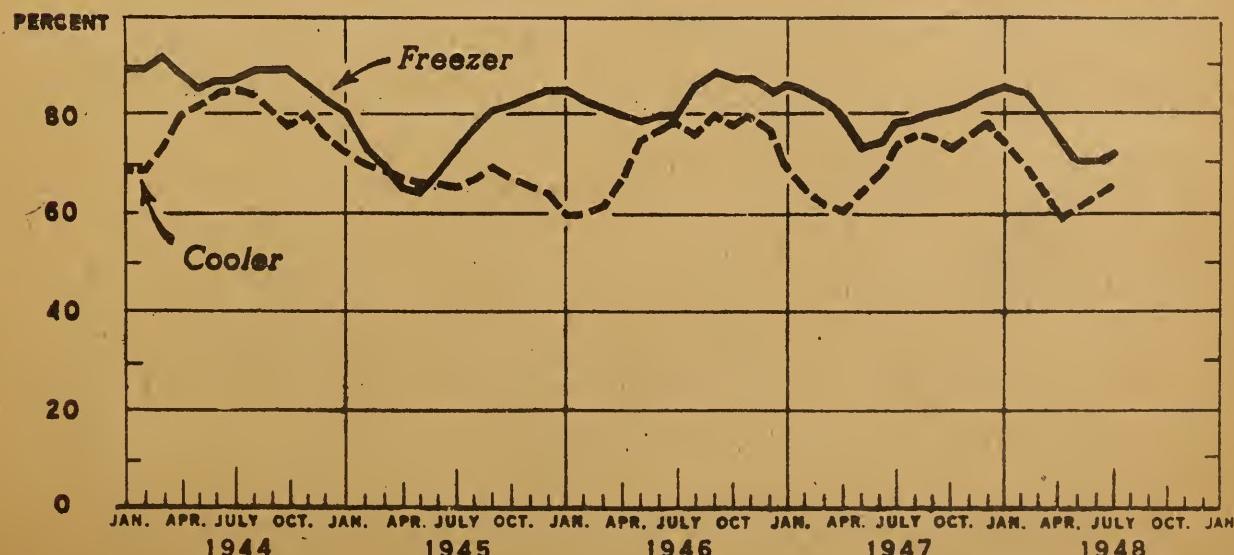
U. S. Department of Agriculture
Production and Marketing Administration
Marketing Facilities Branch



Contents

	Pages
Analysis of July 1 space and holdings.....	2 & 3
Public cold storage, space and occupancy.....	4 & 5
Warehouses other than public, space and occupancy.....	6
Private warehouses and meat-packing plants space and occupancy.....	7
Public general warehouses in key cities.....	8
July holdings and changes during June.....	9
Total commodities by weight.....	9
Fresh fruits and vegetables.....	10
Frozen fruits and vegetables.....	11
Dairy and poultry products.....	12
Dairy and poultry products by states.....	13
Percentage movement of Shell Egg stocks.....	14
Commodities held by the government.....	14
Meats and meat products.....	15
Fishery products.....	16
All commodities by regions.....	17&18

OCCUPANCY OF PUBLIC COLD-STORAGE WAREHOUSES, 1944-48



Public cold storage occupancy increases during June

The increase in cooler and freezer occupancy which occurred during June was less than that which would normally be expected for this time of year. Freezer occupancy increased only 1 point compared with an average 4-point increase during June; cooler occupancy increased 2 points as compared with an average 3-point increase for June (1943-47). Some 67 percent of public cooler space and 71 percent of the public freezer space was occupied on July 1, 1948. Public occupancy of both coolers and freezers was 7 points below the 1947 July level. Freezer space in Oklahoma and Missouri was fairly well occupied. Other states reported average or less than average occupancies for freezers. Cooler occupancy in Illinois, Minnesota, and Nebraska was at a rather high level; otherwise, there were no apparent tight spots in cooler space. Cities where unused cooler space was at a minimum on July 1 were Cincinnati, Chicago, Minneapolis, Omaha, and San Francisco. In general, cooler and freezer space was better occupied in the city areas than in the country as a whole.

250 million pound net into-storage movement occurs during June

Stocks in cold storage warehouses (public, private and semi-private) showed a net increase of 250 million pounds in June. Approximately two-thirds of this increase occurred in holdings of cooler commodities. Cooler items showing principle increases were cheese, shell eggs, pork, and lard. The weight of foodstuffs in cold storage July 1 of this year was approximately the same as that for the same date in 1947. Compared with average June movements, the into-storage movement of frozen fruits and vegetables, and lard was quite heavy, while the June increase in butter, and frozen eggs was well below normal. Net out-movements of poultry during the month were about double the average June withdrawals of poultry.

Record June increases in frozen fruit and vegetable stocks occur

The net increase in holdings of frozen fruits and vegetables during June, 1948 was at a record high when 59 million pounds of these foodstuffs were moved into storage. Frozen fruit supplies in cold storage on July 1 totalled 233 million pounds. This despite the heavy June increase, was below 1947 stocks of frozen fruits. Some 59 million pounds of frozen strawberries were placed in cold storage--the greatest June into-storage movement of this commodity on record. More than half of the 100 million pounds of strawberries were in cold storages on the West Coast as of July 1. Most of the net increase in frozen vegetable stocks may be accounted for by the 28 million pound in-movement of green peas. This into-storage movement however was slightly below that of June 1947. Total frozen vegetable stocks were 186 million pounds--66 million pounds below the July 1, 1947 level. The quantities of dried and evaporated fruits, and potatoes in storage increased appreciably during June. Little change in over-all holdings of canned fruits and vegetables, onions and celery were reported by cold storages during June.

Storage supplies dairy products, eggs increase; poultry supplies decrease

In accordance with the normal seasonal pattern, cold storage supplies of dairy products showed marked increases during June. In general, holdings of dairy products were the same as a year ago and the 5-year average. The net into-storage movement of 29 million pounds of cream during June placed July 1 stocks at 59 million pounds which was approximately the same as for the same date in 1947 and for the 1943-47 average. Butter holdings of 51 million pounds were well below the average but were equal to holdings of July 1, 1947. The 165 million pounds of cheese reported in storage on July 1 was approximately the same as for the average July. For the first time, bulk condensed milk has been reported separately from the evaporated and condensed milk case goods in cold storage. Stocks on July 1 totalled 55 million pounds of bulk and 26 million pounds of case milk. Approximately $\frac{1}{2}$ million cases more eggs were in cold storage on July 1, 1948 than in 1947. The 5.7 million cases of eggs in storage however were 2.4 million cases below average. Some 268 million pounds of frozen eggs and 11 million pounds of dried eggs brought the July 1,

July 1, 1948

Cold storage space and holdings report

Page 3

1948 total case equivalent of eggs to 14 million cases--1 million cases less than in 1947 and 7 million cases less than the average. An abnormally heavy out of storage movement of 18 million pounds of frozen poultry brought July 1 stocks to 100 million pounds. This was 71 million pounds less poultry in storage than on July 1 of last year and 20 million pounds less poultry in storage than for the average July 1.

July holdings of meats above average

The July 1 meat stocks in cold storage--775 million pounds--were almost 100 million pounds above average. June withdrawals of meats were about the same as the normal June withdrawals. Beef stocks--82 million pounds--were a little more than half 1943-47 average July 1 holdings. The 579 million pounds of pork in storage, however, were well above average stocks and stocks of a year ago, exceeding 1947 levels by 226 million pounds. Normally, meats would be expected to be withdrawn from storage for three to four months yet before the fall in-movement gets under way. Holdings of lard and rendered pork fat increased from 151 to 174 million pounds during June placing stocks at approximately the same level as on July 1 a year ago.

Frozen fishery products move into storage

On July 1, frozen fishery products in storage totalled 99 million pounds. During the month of June there was a net increase of 13 million pounds, compared with 10 million pounds in 1947, and an average June change of 17 million pounds. Present stocks are 9 million pounds above last year's supplies and 20 million pounds greater than the average July 1 stocks.

The seasonal increase of miscellaneous fillets, halibut and whiting accounted for the major portion of the total net increase during the month, while such items as smelts and shrimp moved out of storage during June.

Storage outlook

Despite the greater net into storage movement during June this year than for the same period in the last two years, present cooler occupancy is only two points above the lowest occupancy recorded for the 5-year period ended 1947. With shell eggs and cheese reaching a storage peak in August or September, and since the cooler occupancy during the 2nd. quarter of 1948 has been below the average monthly occupancy and, the occupancy during 1947, it is reasonably certain that at the fall storage peak in September also, coolers will be well below 1947 and 5-year average levels. The unknown factor, however, is the size of the apple and pear crop this fall. These commodities require a great deal of cooler space and if they move into storage in excess of last year then conceivably the cooler occupancy may reach the 5-year average level or 1947 peak occupancy of 77 percent.

Freezer foodstuffs moving into storage during June were mostly frozen fruits, vegetables, cream, butter and eggs. There was a net increase of 91 million pounds, more than half of which were frozen fruits and vegetables. Freezer occupancy, however, was only 71 percent filled, up one point from last month but 8 points below average. Normally, there is a 4-point rise between June and July. Compared with previous data, the present occupancy is the lowest recorded since 1942. The up-swing in freezer occupancy starting in June should reach a seasonal peak, based on present data, on the first of October or November. So far, monthly occupancy has been below the occupancy for the corresponding months. Although frozen fruits and vegetables have moved into storage in record quantity, other frozen items are of sufficiently low volume that the storage peak will probably not exceed the 1947 level. If the present trend is maintained, as is probable, the freezer peak occupancy will be below the 1947 and 5-year average peak.

PUBLIC COLD-STORAGE WAREHOUSES
(APPLE HOUSES EXCLUDED)
NET PILING SPACE AND PERCENTAGE OF SPACE OCCUPIED
JULY 1, 1948

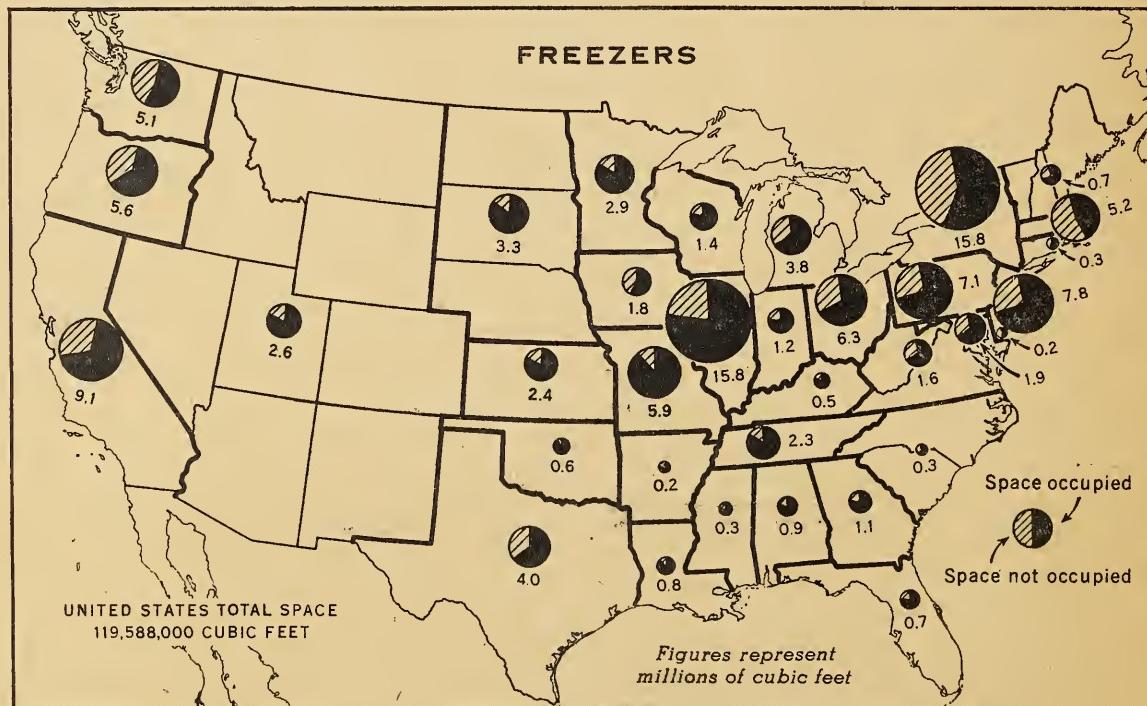
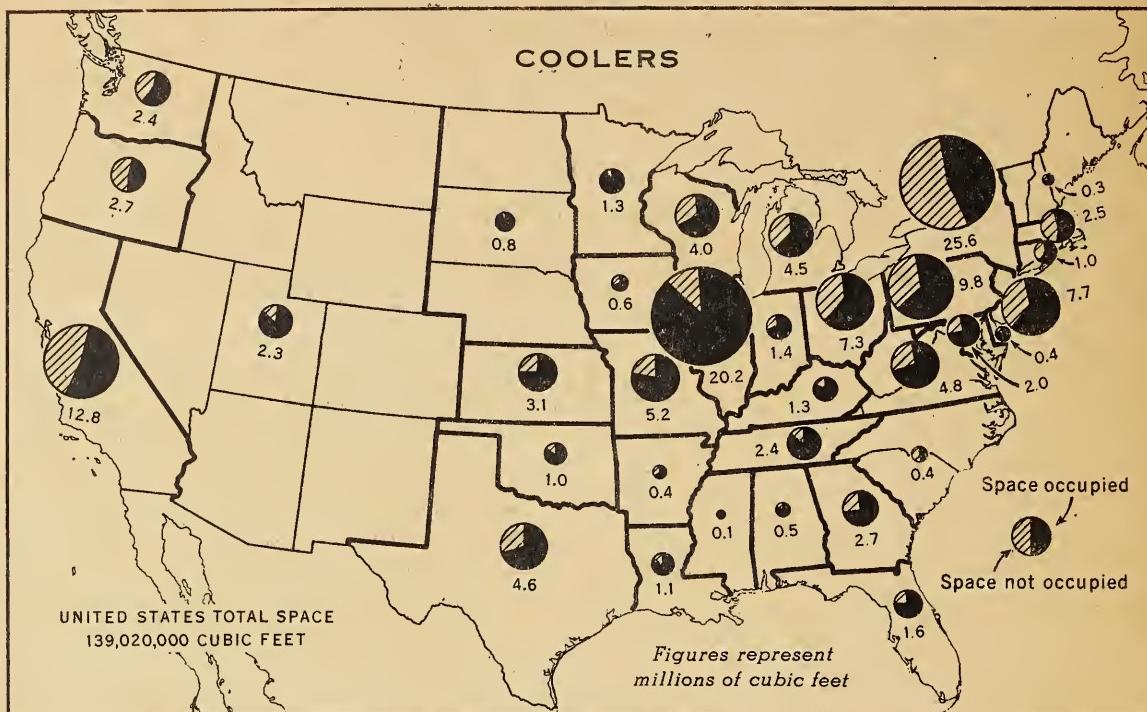


Table 1. -- Public cold storage warehouses
(Apple houses excluded)

Net piling space and percentage of space occupied

State or Geographic Region	' Net piling space 1/ '		Percentage of space occupied 2/							
			July 1, 5-yr. av. 1943-47				July 1, 1947			
	' Cooler	' Freezer	'Cooler	'Freezer	'Cooler	'Freezer	'Cooler	'Freezer	'Cooler	'Freezer
	("000" cu. ft.)		Pct.	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.
Maine, N. H. and Vt.....	346	672	71	75	90	64	82	81	80	74
Massachusetts.....	2,548	5,234	80	72	74	67	50	55	55	48
R. I. and Connecticut.....	967	307	74	83	83	80	59	65	62	67
NEW ENGLAND.....	3,861	6,213	78	73	78	68	53	58	57	50
New York.....	25,553	15,818	67	78	57	81	46	54	46	58
New Jersey.....	7,704	7,786	82	87	82	88	71	69	66	73
Pennsylvania.....	9,822	7,077	77	85	75	81	61	71	66	73
MIDDLE ATLANTIC.....	43,079	30,681	73	82	67	83	55	62	55	66
Ohio.....	7,285	6,262	84	80	83	75	53	75	63	70
Indiana.....	1,433	1,192	78	90	86	84	70	77	71	78
Illinois.....	20,248	15,832	80	73	74	70	85	82	88	78
Michigan.....	4,472	3,763	80	75	87	69	71	73	63	70
Wisconsin.....	4,043	1,433	83	79	81	74	68	76	69	80
EAST NORTH CENTRAL.....	37,481	28,482	81	76	79	71	74	78	77	76
Minnesota.....	1,338	2,927	93	78	87	64	87	83	94	84
Iowa.....	616	1,750	90	84	96	84	52	73	72	57
Missouri.....	5,227	5,933	85	80	80	74	77	86	78	83
Dakotas and Nebraska.....	758	3,335	91	85	86	90	94	82	96	85
Kansas.....	3,057	2,434	79	85	69	64	73	81	75	82
WEST NORTH CENTRAL.....	10,996	16,379	85	81	80	76	78	83	81	84
Delaware.....	377	229	71	71	85	41	85	58	84	55
Maryland and D. C.....	2,014	1,854	88	84	95	77	86	71	76	68
Virginia and West Va.....	4,832	1,581	67	82	91	79	72	69	74	71
No. & So. Carolina.....	408	305	80	80	81	88	43	75	50	75
Georgia.....	2,730	1,090	84	85	90	100	74	83	75	83
Florida.....	1,630	721	81	76	86	80	75	79	80	78
SOUTH ATLANTIC.....	11,991	5,780	76	83	90	82	73	73	74	73
Kentucky.....	1,323	510	83	80	76	81	82	82	86	86
Tennessee.....	2,361	2,330	90	85	96	34	83	83	87	86
Alabama.....	545	850	91	85	97	96	85	77	84	83
Mississippi.....	110	347	96	61	-	-	100	75	100	79
EAST SOUTH CENTRAL.....	4,339	4,037	87	81	90	86	83	81	86	84
Arkansas.....	396	249	71	88	60	91	69	89	68	82
Louisiana.....	1,089	792	88	83	90	79	82	85	86	89
Oklahoma.....	1,036	601	81	87	65	83	83	95	85	97
Texas.....	4,553	3,965	82	84	76	79	64	67	71	66
WEST SOUTH CENTRAL.....	7,074	5,607	83	84	76	80	70	75	75	74
MOUNTAIN.....	2,268	2,602	83	85	78	80	80	81	85	81
Washington.....	2,415	5,091	65	67	52	70	53	48	57	53
Oregon.....	2,723	5,607	39	66	57	64	21	20	49	63
California.....	12,793	9,108	62	81	60	83	55	74	53	69
PACIFIC.....	17,931	19,806	41	74	59	80	52	55	53	64
UNITED STATES 4/.....	139,020	119,588	76	79	74	78	65	70	67	71

1/ Space survey of October 1, 1945.

2/ Percentage for the periods covered are comparable.

3/ Preliminary.

4/ Weighted average of the occupancy for geographic regions based on the corresponding net piling space.

COLD-STORAGE WAREHOUSES OTHER THAN PUBLIC
NET PILING SPACE AND PERCENTAGE OF SPACE OCCUPIED

JULY 1, 1948

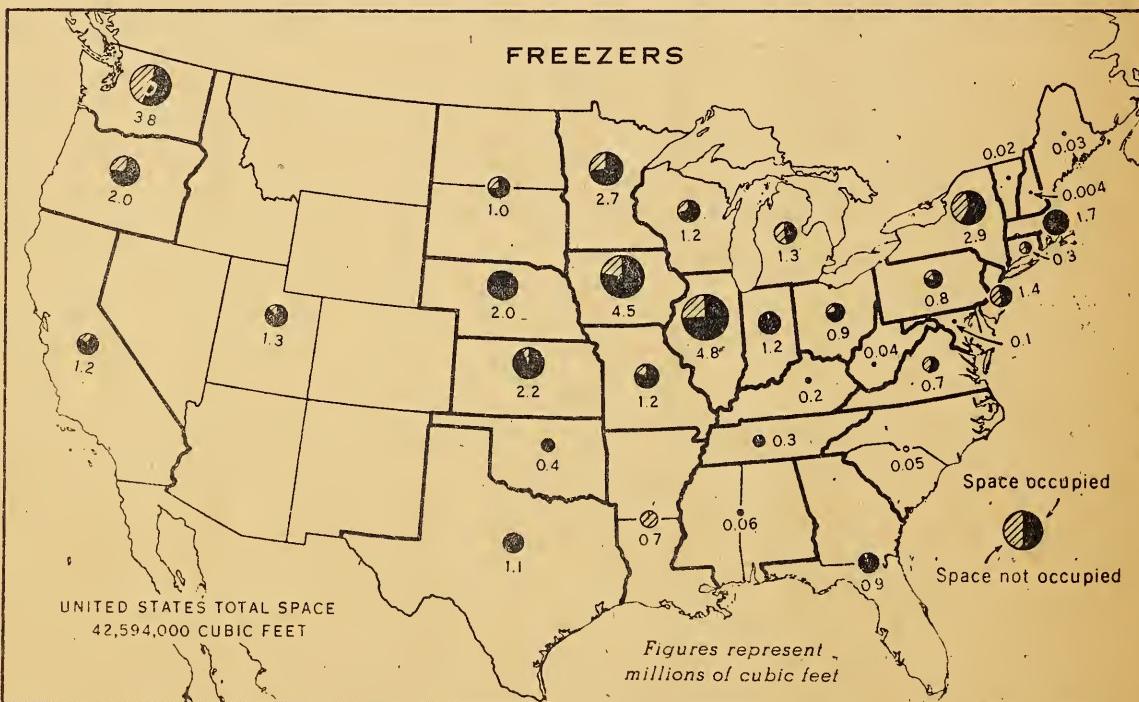
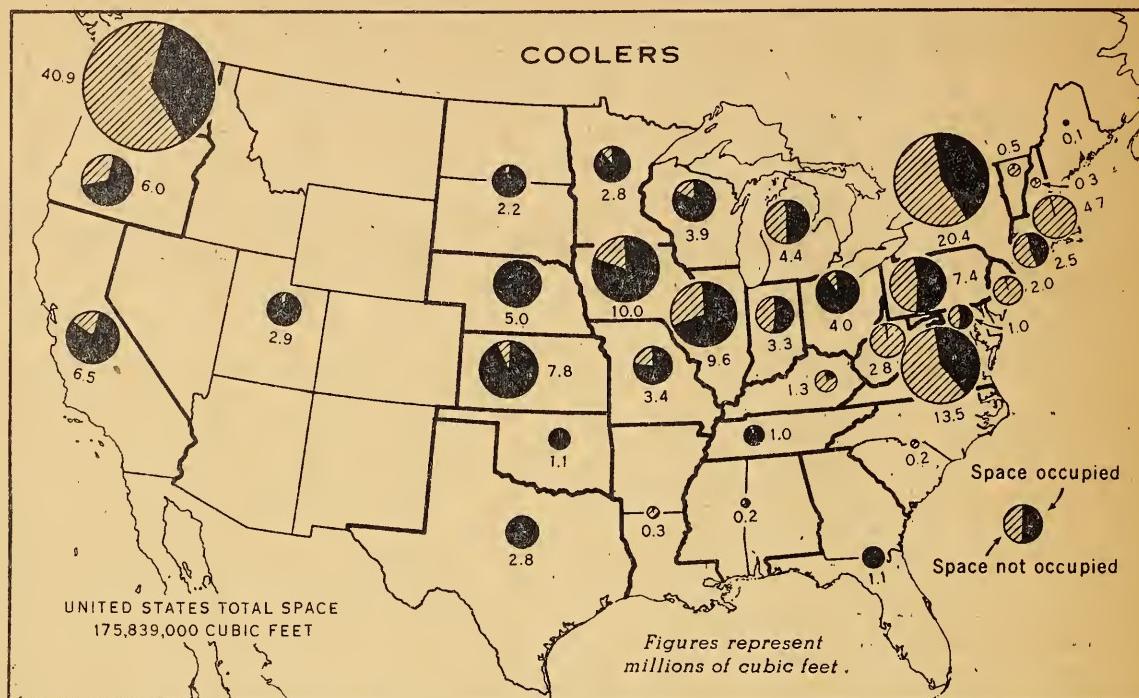


Table 2. — Private, semi-private warehouses and meat-packing plants
(Apple houses excluded)

Net piling space and percentage of space occupied July 1, 1948

State or Geographic Region	'Private and semi-private warehouses'				'Meat-packing establishments'			
	'Net piling space 1/'		'Space occupied'		'Net piling space 1/'		'Space occupied'	
	'Cooler'	'Freezer'	'Cooler'	'Freezer'	'Cooler'	'Freezer'	'Cooler'	'Freezer'
	("000" cu. ft.)	Pct.	Pct.		("000" cu. ft.)	Pct.	Pct.	
NEW ENGLAND.....	492	1,210	48	47	2,168	776	91	64
New York.....	1,774	1,570	86	81	4,263	454	93	69
New Jersey.....	221	753	-	72	454	602	-	-
Pennsylvania.....	2,103	545	44	95	1,974	199	95	85
MIDDLE ATLANTIC.....	4,098	2,868	57	82	6,691	1,255	94	75
Ohio.....	660	532	85	64	2,577	342	98	100
Indiana.....	298	241	97	95	2,479	907	95	97
Illinois.....	564	210	98	99	7,216	4,532	83	67
Michigan.....	1,653	891	34	36	1,234	395	100	100
Wisconsin.....	2,296	238	76	28	1,641	.916	100	84
EAST NORTH CENTRAL.....	5,471	2,112	66	69	15,147	7,092	91	72
Minnesota.....	265	767	100	51	2,530	1,899	88	97
Iowa.....	725	816	79	94	9,263	3,647	81	75
Missouri.....	42	54	-	12	2,243	1,071	97	100
No. & So. Dak. & Nebr.....	639	707	100	100	6,570	2,218	98	87
Kansas.....	.825	.423	94	98	6,892	1,818	92	92
WEST NORTH CENTRAL.....	2,496	2,767	86	78	27,498	10,653	92	84
Del., Md., Va. & W. Va.....	76	369	-	100	1,151	63	93	99
NC., SC., Ga. & Fla.....	120	450	100	93	1,130	.474	100	100
SOUTH ATLANTIC.....	196	819	100	94	2,281	537	96	99
Kentucky & Tennessee.....	207	104	100	100	1,735	372	50	38
Alabama & Mississippi.....	49	19	-	-	138	37	52	63
EAST SOUTH CENTRAL.....	256	123	100	100	1,873	409	50	86
Ark., La. & Oklahoma.....	124	641	23	-	1,072	406	100	100
Texas.....	312	71	100	-	2,453	1,039	100	100
WEST SOUTH CENTRAL.....	436	712	77	-	3,525	1,445	100	100
Mont., Idaho, Wyo., Colo.....	173	294	99	67	1,491	481	92	100
Ariz., Utah & Nevada.....	104	333	83	50	546	226	96	100
MOUNTAIN.....	277	627	97	50	2,037	707	93	100
Washington & Oregon.....	1,513	3,398	53	50	1,040	569	95	98
California.....	885	493	19	55	2,863	538	93	88
PACIFIC.....	2,398	3,891	41	50	3,903	1,107	93	93
UNITED STATES 2/.....	16,120	15,129	64	64	65,123	23,981	91	82

1/ Space survey October 1, 1945.

2/ Weighted average of the occupancy for geographic regions based on the corresponding net piling space.

Table 3. — Public general warehouses in key cities

Net piling space and percentage of space occupied

Cities 1/	Net piling		Space occupied							
	space 2/		June 1, 1947		July 1, 1947		June 1, 1948		July 1, 1948	
	'Cooler	'Freezer	'Cooler	'Freezer	'Cooler	'Freezer	'Cooler	'Freezer	'Cooler	'Freezer
	("000" cu. ft.)	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.
NEW ENGLAND										
Boston.....	1,414	2,793	61	79	80	67	49	72	59	48
MID ATLANTIC										
New York.....	15,622	13,954	81	83	80	85	71	62	67	67
Buffalo.....	1,372	2,331	58	71	93	87	41	44	53	45
Rochester.....	5,939	1,466	29	66	40	69	25	59	22	39
Philadelphia.....	4,873	4,226	62	84	68	84	57	72	68	71
Pittsburgh.....	2,311	2,070	79	80	78	81	79	86	83	87
E. N. CENTRAL										
Cleveland.....	4,239	3,443	72	66	87	67	45	70	56	64
Cincinnati.....	1,075	1,241	75	96	73	95	84	96	90	95
Chicago.....	16,798	15,223	67	68	74	69	86	82	88	78
Detroit.....	3,515	2,866	76	72	89	77	72	79	58	75
Milwaukee.....	1,173	976	64	88	77	88	65	78	74	84
W. N. CENTRAL										
Minneapolis.....	918	2,043	87	59	86	63	94	94	99	98
St. Louis.....	4,801	2,998	88	78	84	77	88	94	86	95
Kansas City.....	2,507	2,972	73	73	85	71	83	80	86	85
Omaha.....	725	2,831	55	91	86	91	92	84	94	86
SOUTH ATLANTIC										
Baltimore.....	538	624	92	87	92	87	82	92	82	84
Richmond.....	1,525	465	93	87	92	81	80	46	81	47
Norfolk.....	927	1,033	81	89	94	79	80	86	83	90
E. S. CENTRAL										
Nashville.....	1,217	1,742	91	85	96	83	84	84	89	88
Memphis.....	754	477	96	91	94	88	82	76	84	77
W. S. CENTRAL										
New Orleans.....	921	746	90	87	92	92	85	91	88	93
Dallas-Ft. Worth..	1,869	2,303	87	90	88	80	59	66	65	64
San Antonio.....	615	880	66	79	70	72	76	60	76	62
Houston.....	848	224	60	95	65	94	55	81	68	76
PACIFIC										
Seattle.....	1,070	2,093	64	67	63	74	60	84	56	72
Portland.....	711	4,205	67	52	70	58	59	29	47	65
Los Angeles.....	3,067	3,101	84	80	85	83	74	80	59	72
San Francisco.....	3,015	2,438	63	94	86	93	90	93	91	92
Total.....	85,259	81,764	69	76	76	77	70	72	70	72

1/ Space shown includes public warehouses within a 25 mile radius of city named.

2/ Space survey October 1, 1945.

Table 4. — July holdings and changes during June 1948 1/

Cooler Commodities	' Holdings ' Net Change			Freezer Commodities	' Holdings ' Net Change		
	' July 1 "	" during June "	"'000" lbs. '%		' July 1 "	" during June "	"'000" lbs. '%
Apples.....	17,520	-71,520	-80	Fruits.....	282,581	32,255	13
Pears.....	250	-1,200	-83	Vegetables.....	186,166	25,743	16
Dried & ev. Fts..	72,454	4,616	7	Cream.....	58,979	28,784	95
Can'd. ft. & Veg.	2,511	-43	-2	Cream'y butter.	51,334	32,696	175
Nuts & Nutmeats..	105,302	1,505	1	Eggs.....	268,401	19,827	8
Fish*.....	16,000	2,304	17	Poultry.....	100,417	-17,518	-15
Cheese.....	165,176	41,669	34	Beef.....	73,741	-15,243	-17
Shell eggs.....	254,790	34,155	15	Pork.....	355,482	-30,818	-8
Dried eggs.....	11,156	7,291	189	Sausage.....	3,940	-1,333	-25
Beef.....	8,551	780	10	Lamb & Mutton..	7,879	214	3
Pork.....	223,623	29,867	15	Veal.....	5,943	120	2
Sausage.....	8,786	832	10	Edible Offal...	53,295	2,171	4
Canned meats.....	33,978	-1,411	-4	Lard & pork fat	6,964	938	16
Lard & pork fat..	167,146	22,512	16	Fish*.....	84,000	12,095	17
Other.....	371,229	87,769	31	Other.....	34,982	1,200	4
Total.....	1,458,472	159,126	12	Total.....	1,574,104	91,131	6

1/ For a detailed breakdown see the following tables.

* Estimated.

TOTAL WEIGHT OF COOLER AND FREEZER COMMODITIES, 1946-48

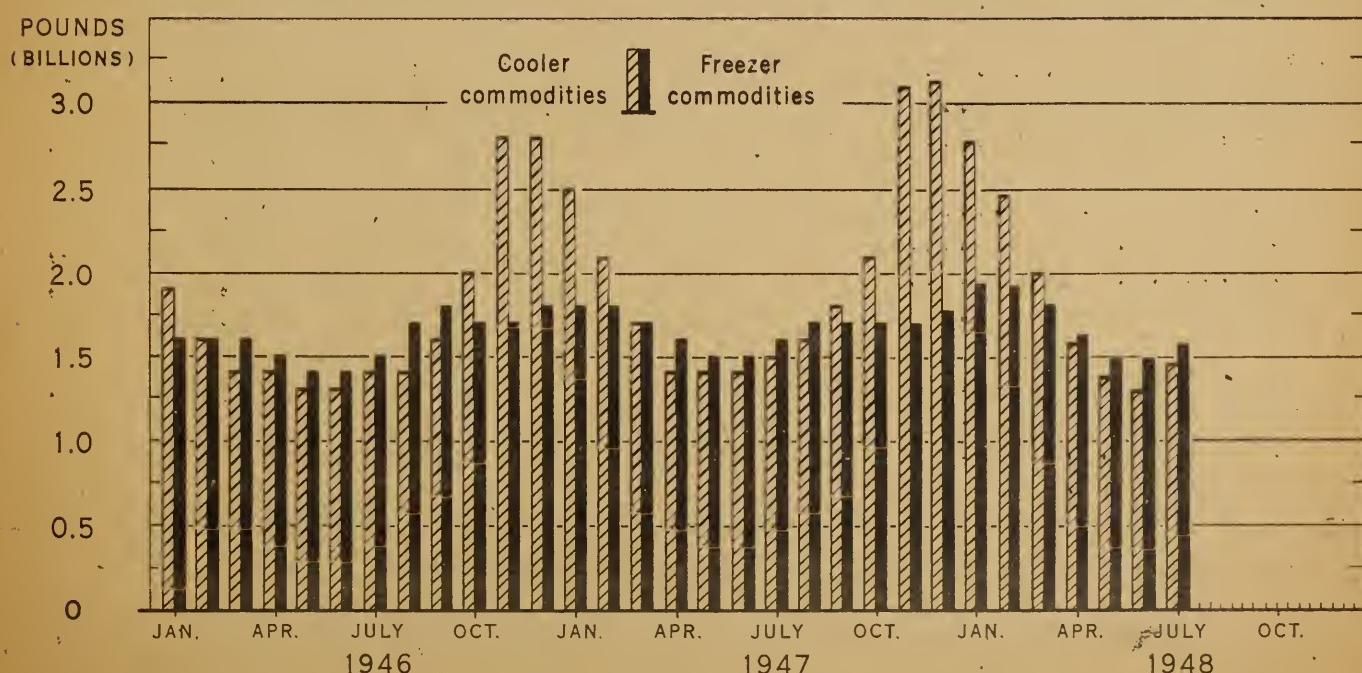


Table 5. — Fresh fruits and vegetables

'Net changes in stocks during June and comparisons

'Fresh apples: Decreased by 1.5 million bushels; June 1947 decrease was 1.2
million bushels; July 5-year average figures not available.'Fresh pears: Decreased by .02 million bushels; June 1947 decrease was .01
million bushels; July 5-year average figures not available.

Stocks of fruits and vegetables	'July 1, 5-yr.' 'av. 1943-47'	July 1 1947	June 1 1948	July 1 1948
---------------------------------	----------------------------------	----------------	----------------	----------------

- Thousands -

FRESH APPLES

Apples.....Western, standard boxes 2/	130	848	93
Apples.....Western, other containers 3/	29	59	15
Apples.....Eastern, bushel baskets	89	508	162
Apples.....Eastern, other containers 3/	81	440	95
Total apples.....bushels	329	1,855	365

FRESH PEARS

Pears, Bartletts.....packed boxes	-	1	2
Pears, Bartletts.....loose boxes	-	-	-
Pears, all other varieties...boxes	2	27	3
Pears.....bushel baskets	-	1	-
Total pears.....bushels	2	29	5

OTHER FRUITS & VEGETABLES

Other fresh fruits.....Pounds		22,453	14,431	31,865
Dried & evaporated fruits.... "	127,587	123,283	67,838	72,454
Canned fruits & vegetables... "		2,879	2,554	2,511
Potatoes.....Pounds		45,261	55,245	68,813
Onions..... "		2,300	2,752	2,587
Celery..... "		1,028	1,347	1,359
Other fresh vegetables..... "		10,506	11,079	7,813
Nutmeats, peanuts.....Pounds		56,337	35,303	37,099
Nutmeats, other nuts..... "		37,274	30,415	31,587
Peanuts, in shell..... "		2,761	5,180	5,560
Other nuts in shell..... "		23,366	32,899	31,056

1/ Other units were used for all data on apples gathered prior to July 1, 1947.

2/ Western apples are those grown in Washington, Oregon, California, Idaho, Nevada, Wyoming, Montana, Utah, Colorado, Arizona, and New Mexico.

3/ Other containers reported in terms of bushels.

Table 6. — Frozen fruits and vegetables

'Net changes in stocks during June and comparisons

'Frozen fruits: Increased by 33 million pounds; June 1947 increase was 4
million pounds; average June increase was 11 million pounds.'Frozen vegetables: Increased by 26 million pounds; June 1947 increase was
21 million pounds; average June increase was 19 million pounds.'Stocks of frozen fruits
'and vegetables'July 1, 5-yr.' July 1 ' June 1 ' July 1 '
'av. 1943-47 ' 1947 ' 1948 ' 1948 '

- Thousands of pounds -

FROZEN FRUITS

Apples.....		40,944	30,375	23,429
Apricots.....		17,593	12,160	11,780
Blackberries.....	6,957	11,809	9,754	8,492
Blueberries.....		8,495	5,458	3,683
Cherries.....	11,923	26,018	19,143	13,055
Grapes.....		5,310	12,738	11,250
Peaches.....		35,455	24,876	21,157
Plums and prunes.....		11,438	6,859	5,538
Raspberries.....	7,760	16,058	14,108	12,995
Strawberries.....	49,225	75,388	40,761	99,706
Young, Logan, Boysen etc.....	5,647	12,792	8,283	8,431
Fruit juices and purees.....		21,431	26,492	25,938
All other fruits.....	125,714	49,614	39,319	37,127
Total.....	207,226	332,345	250,326	282,581

FROZEN VEGETABLES

Asparagus.....	13,516	21,292	9,160	12,476
Beans, lima.....	4,573	7,803	17,671	14,795
Beans, snap.....	6,057	9,943	6,195	5,245
Broccoli.....	7,182	13,623	8,538	8,149
Brussels sprouts.....		5,320	3,903	3,558
Cauliflower.....		7,396	4,533	3,870
Corn, sweet.....	7,145	18,188	15,477	15,392
Peas, green.....	37,055	88,249	53,721	81,714
Pumpkin and squash.....		7,970	4,377	3,943
Spinach.....	17,316	25,334	12,230	14,196
All other vegetables.....	48,510	46,569	24,612	22,828
Total.....	141,354	251,687	160,423	186,166

Table 7. — Dairy and poultry products

'Net changes in stocks during June and comparisons
' Cream: Increased by 29 million pounds; June 1947 increase was 27 million
' pounds; average June increase was 23 million pounds.
' Butter: Increased by 32 million pounds; June 1947 increase was 35 million
' pounds; average June increase was 46 million pounds.
' Cheese: Increased by 41 million pounds; June 1947 increase was 28 million
' pounds; average June increase was 37 million pounds.
' Shell eggs: Increased by .8 million cases; June 1947 increase was .8 mil-
' lion cases; average June increase was 1 million cases.
' Frozen eggs: Increased by 19 million pounds; June 1947 increase was 35
' million pounds; average June increase was 42 million pounds.
' Frozen poultry: Decreased by 18 million pounds; June 1947 decrease was 17
' million pounds; average June decrease was 9 million pounds.

Stocks of dairy and poultry products	Unit	July 1, 5-yr. av. 1943-47	July 1 1947	June 1 1948	July 1 1948
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CREAM & MILK		Thousands			
Fluid cream.....	lb.)	58,905	50,237	25,537	51,297
Plastic cream (75-85% butterfat).....	lb.)		8,890	4,658	7,682
Condensed milk (bulk).....	lb.)		134,634	37,088	54,618
Evap. & Cond. milk (case goods)....	lb.)				26,434

BUTTER

Creamery.....	lb.	98,729	51,625	18,638	51,334
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CHEESE

American.....	lb.	138,364	130,005	106,712	139,863
Swiss including block.....	lb.	1,141	1,416	1,741	2,226
All other varieties 1/.....	lb.	26,416	29,942	15,054	23,087
Total cheese.....	lb.	165,921	161,363	123,507	165,176

EGGS

Shell.....	case	8,080	4,203	4,903	5,662
Frozen eggs, total 2/.....	lb.	287,058	237,303	248,574	268,401
Whites.....	lb.	43,161	43,294	52,990	61,396
Yolks.....	lb.	33,092	41,910	45,919	54,050
Mixed.....	lb.	160,887	119,135	139,294	141,389
Unclassified.....	lb.	49,918	32,964	10,371	11,566
Dried eggs, total.....	lb.	52,063	43,775	3,865	11,156
Total eggs 2/.....	case	20,941	14,909	11,919	13,935

FROZEN POULTRY

Broilers.....	lb.	3,671	6,218	3,889	3,491
Fryers.....	lb.	5,918	8,717	8,746	7,038
Roasters.....	lb.	11,953	14,895	11,971	9,153
Fowls.....	lb.	23,898	29,301	32,709	27,774
Turkeys.....	lb.	44,353	71,637	33,293	27,566
Ducks.....	lb.	4,099	7,991	4,260	5,577
Miscellaneous.....	lb.	9,849	12,817	8,196	6,786
Unclassified poultry.....	lb.	15,973	19,684	14,871	13,032
Total poultry.....	lb.	119,714	171,260	117,935	100,417

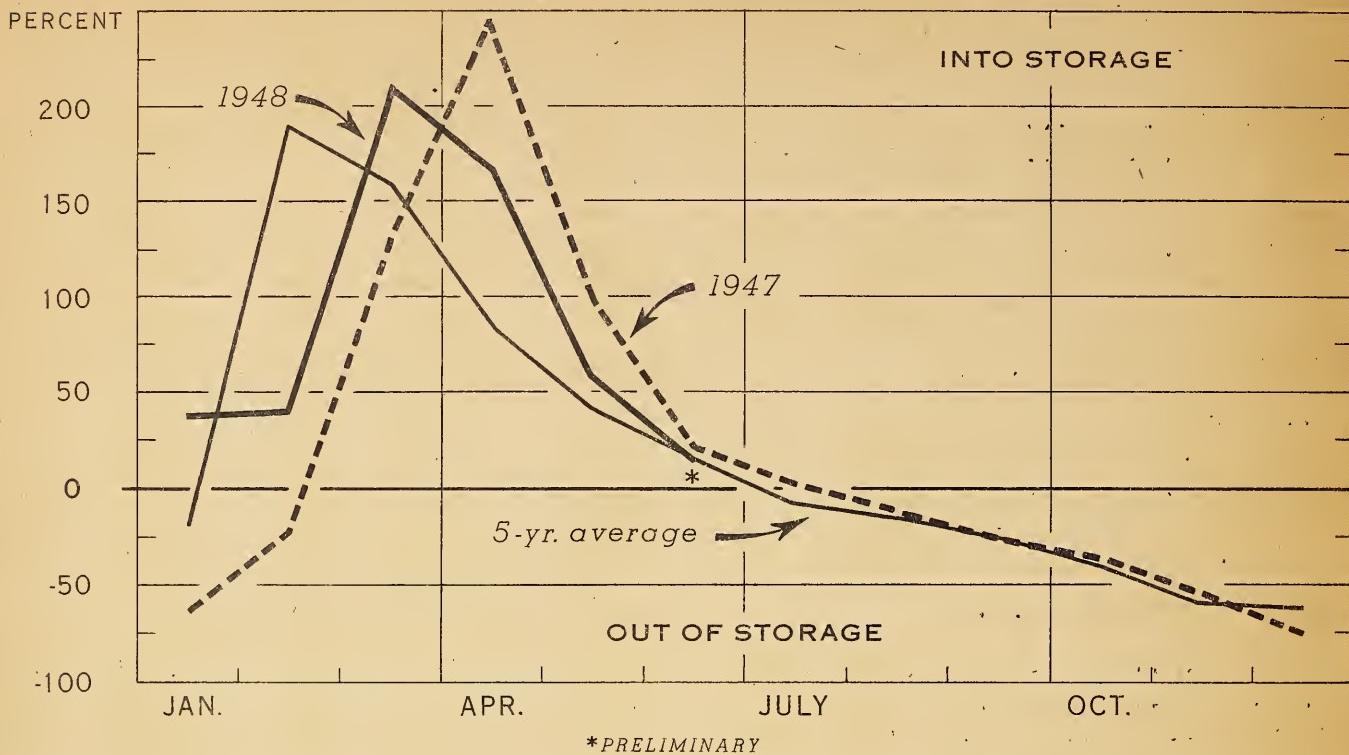
1/ Includes Brick and Munster Cheese.

2/ Frozen eggs are converted on the basis of 37.5 pounds to the case and dried eggs on the basis of 10 pounds to the case.

Table 8. — Dairy and poultry holdings by states July 1, 1948

States	' Cream Fluid ' lb.	' Creamery ' Plastic ' lb.	' American butter ' lb.	' cheese ' lb.	' eggs ' lb.	' eggs ' case	' Frozen ' Poultry ' lb.	Total
- Thousands -								
Massachusetts.....	1,598	82	650	1,821	63	3,200	4,144	
Other States.....			244	490	30	1,478	1,261	
NEW ENGLAND.....			894	2,311	93	4,678	5,405	
New York.....	17,712	230	8,429	13,820	400	26,786	14,780	
New Jersey.....	2,063	-	4,198	2,796	417	7,565	4,904	
Pennsylvania.....	2,850	1,097	1,948	3,036	228	7,149	3,660	
MIDDLE ATLANTIC.....			14,575	19,652	1,045	41,500	23,344	
Ohio.....	2,943		3,472	1,298	215	7,874	2,377	
Indiana.....	1,036	30	406	59	45	6,852	283	
Illinois.....	3,239	-	9,523	7,688	1,683	52,071	21,295	
Michigan.....	2,900	91	1,082	513	112	3,070	2,038	
Wisconsin.....	4,664	171	953	76,621	50	1,610	822	
EAST NORTH CENTRAL....			15,436	86,179	2,105	71,477	26,815	
Minnesota.....	7,514	1,521	6,707	1,142	144	11,071	1,657	
Iowa.....	429	54	1,485	54	139	8,696	1,569	
Missouri.....	792	2,664	1,984	8,408	322	40,107	5,816	
Dakotas.....			540	105	-	1,114	34	
Nebraska.....			1,057	174	173	20,465	7,162	
Kansas.....			543	387	215	20,239	1,067	
WEST NORTH CENTRAL....			12,316	10,270	993	101,692	17,305	
SOUTH ATLANTIC.....			1,220	3,629	252	7,392	3,147	
Kentucky.....			229	52	39	1,492	588	
Tennessee.....			616	6,378	88	3,135	360	
Ala. and Mississippi.....			222	180	25	566	492	
EAST SOUTH CENTRAL....			1,067	6,610	152	5,193	1,440	
Arkansas & Louisiana.....			424	143	30	2,406	712	
Oklahoma.....			319	445	38	5,138	399	
Texas.....	222	398	866	3,966	153	17,902	1,499	
WEST SOUTH CENTRAL....			1,609	4,554	221	25,446	2,610	
Colorado.....			728	113	104	1,050	692	
Other States.....			259	2,019	79	1,250	754	
MOUNTAIN.....			987	2,132	183	2,300	1,446	
Washington.....			853	32	109	1,385	3,806	
Oregon.....			157	1,826	66	702	3,374	
California.....	390	656	2,220	2,668	443	6,636	11,725	
PACIFIC.....			3,230	4,526	618	8,723	18,905	
Other States, cream only.....	2,945	688						
UNITED STATES.....	51,297	7,682	51,334	139,863	5,662	268,401	100,417	

SHELL EGGS: MONTHLY PERCENTAGE CHANGE IN COLD STORAGE STOCKS, 1943-47 AVERAGE, 1947 AND 1948



U. S. DEPARTMENT OF AGRICULTURE

NEG. 16851 PRODUCTION AND MARKETING ADMINISTRATION

Table 9. — Commodities held by the Government 1/

Commodity	'July 1, 5-yr.' Unit, av. 1943-47	Thousands -			
		July 1 1947	June 1 1947	July 1 1948	July 1 1948 2/
Butter, creamery.....	lb. 41,553	2,636	289	1,079	
American cheese.....	lb. 34,418	1,272	237	726	
Shell eggs.....	case 828	140	42	54	
Frozen eggs.....	lb. 14,113	47,174	40,681	40,833	
Dried eggs.....	lb. 40,185	190	6,213		
Poultry.....	lb. 4,652	4,131	3,398		
Lard & rendered pork fat.....	lb. 92,790	6,851	1,551	675	
Dried fruits.....	lb. 1,619	625		177	
Total.....	lb. 220,134	110,689	49,594	55,531	

1/ Government holdings are included in the tables of total holdings elsewhere in the report and consist of reported stocks held by USDA, the Armed services and other Government agencies. In addition to stocks reported above, the armed services hold some stocks in space owned and operated by them on which figures are not available. Current figures not entirely comparable with 5 year average.

2/ Based on actual reports. Estimates on late reports are not included. Current figures will be revised next month.

Table 10. --- Meats and meat products

'Net changes in stocks during June and comparisons

'Beef: Decreased by 15 million pounds; June 1947 decrease was 32 million pounds; average June decrease was 12 million pounds.

Pork: Decreased by 1 million pounds; June 1947 decrease was 12 million pounds; average June decrease was 3 million pounds.

Other meats: Increased by .6 million pounds; June 1947 change was a decrease of 8 million pounds; average June decrease was 10 million pounds.

Lard: Increased by 23 million pounds; June 1947 increase was 26 million pounds; average June increase was .5 million pounds.

Stocks of meats and meat products	'July 1, 5-yr.' av. 1943-47	'July 1 1947	'June 1 1948	'July 1 1948
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- Thousands of pounds -

BEEF

Frozen.....	138,201	96,227	86,931	72,284
In cure, cured and smoked.....	7,378	10,055	9,824	10,008
Total beef.....	145,579	106,282	96,755	82,292

PORK

Frozen.....	208,281	146,230	351,700	326,597
Dry salt in cure and cured.....	95,757	48,460	62,164	74,551
Other in cure, cured & smoked.....	161,044	158,124	166,192	177,957
Total pork.....	465,082	352,814	580,056	579,105

OTHER MEATS AND MEAT PRODUCTS

Sausage and sausage room products.....		17,090	13,227	12,726
Frozen lamb and mutton.....	12,054	9,348	7,665	7,879
Frozen veal.....		8,286	5,823	5,943
Canned meats & meat products.....		33,381	35,389	33,978
All edible offal 1/.....	60,644	69,474	51,124	53,295
Total other meats & meat products.....	72,698	137,579	113,228	113,821
 Total all meats 1/.....	683,359	596,675	790,039	775,218

LARD AND RENDERED PORK FAT

Lard.....		171,694	148,731	171,269
Rendered pork fat.....	183,442	3,575	1,929	2,841
Total.....		175,269	150,660	174,110
HIDES & PELTS.....		63,160	60,822	63,213

1/ Current figures not entirely comparable with 5-yr. av..

Table 11. — Fishery products 1/

Species	'July 1, 5-yr. 'av. 1943-47	'July 1 1947	'June 1 1948	'July 1 1948
	- Thousands of pounds -			
<u>Salt-water fish: frozen</u>				
Bait and animal food.....	2,574	4,061	3,717	3,417
Bluefish.....	108	88	94	122
Butterfish.....	291	80	38	55
Cod, had'k, hake, pollock, whole.....	1,945	1,020	875	1,009
Croakers.....	1,311	1,925	202	270
Eels.....	133	160	303	296
Fillets (miscellaneous).....	12,288	20,565	18,800	20,174
Flounders (inc. fillets).....	1,884	1,878	1,663	2,958
Halibut.....	12,353	11,156	15,919	19,994
Herring, sea.....	2,340	1,350	832	661
Mackerel (Boston)(inc. fillets).....	5,364	6,108	1,221	2,345
Mullet.....	538	506	126	104
Sablefish (black cod).....	1,796	3,538	866	1,100
Salmon (all species).....	2,999	5,039	4,049	4,176
Scup (porgies).....	1,214	887	392	1,005
Sea trout (weakfish, gray and spotted).....	581	391	223	202
Shad and shad roe.....	940	419	438	369
Smelts (sea).....	1,097	872	2,053	1,912
Swordfish.....	170	324	709	579
Whiting (inc. fillets).....	5,693	6,935	4,477	10,053
Miscellaneous salt-water fish.....	9,404	7,169	9,011	8,197
<u>Fresh-water fish: frozen</u>				
Bait and animal food.....	814	1,409	1,278	1,264
Blue pike and sauger (inc. fillets)....	658	80	366	332
Catfish and bullheads.....	150	311	178	246
Chubs.....	178	122	72	181
Lake herring and cisco (inc. fillets)..	950	443	656	629
Lake trout.....	409	324	223	214
Pickerel, jacks or yellow jacks.....	337	93	97	90
Sturgeon and spoonbill cat.....	182	214	71	141
Suckers.....	39	29	31	31
Tullibee.....	143	225	115	133
Yellow perch (inc. fillets).....	129	157	135	189
Yellow pike (or wall-eye)(inc. fillets)	175	73	193	188
Whitefish.....	967	888	799	887
Miscellaneous fresh-water fish.....	1,387	1,012	1,024	1,121
<u>Shellfish: frozen</u>				
Lobster tails (spiny lobster).....	281	603	880	742
Scallops.....	588	1,337	776	1,346
Shrimp.....	3,517	4,367	9,766	8,868
Squid.....	1,447	1,783	1,209	1,678
Miscellaneous shellfish.....	1,507	2,217	1,724	2,207
Frozen fish, total.....	78,881	90,158	85,601	99,485
Cured fish, total.....	22,017	27,034	18,945	19,078
Total, all fish.....	100,898	117,192	104,546	118,563

1/ Data furnished by the Department of the Interior - Fish and Wildlife, which publishes a report giving detailed information, species and geographical sections.

Table 12. — Cold storage holdings July 1, 1948 by geographic regions

Commodity	Unit	New England	Middle Atlantic	East	West	South	East	West	Mountain	Pacific	Total
		Central	Central	South	South	Central	Central	Central	Central	Central	
- Thousands -											
FROZEN FRUITS											
Apples.....	Pounds	840	7,291	2,913	2,626	267	562	818	3,023	23,429	
Apricots.....	"	60	2,423	257	183	23	492	236	4,531	11,780	
Blackberries.....	"	104	1,235	435	433	554	543	144	2,905	8,492	
Blueberries.....	"	391	1,596	854	294	125	109	40	167	3,683	
Cherries.....	"	339	3,369	4,355	1,405	429	378	479	437	1,844	13,055
Grapes.....	"	6	3,425	6,165	215	124	33	74	30	1,173	11,250
Peaches.....	"	704	4,702	3,508	1,956	2,623	633	796	591	5,637	21,157
Plums and prunes.....	"	154	1,715	1,456	435	49	234	97	156	1,242	5,538
Raspberries.....	"	1,033	3,117	4,104	950	231	554	184	149	2,673	12,295
Strawberries.....	"	1,085	12,954	10,923	2,566	6,651	7,738	4,230	511	52,143	99,706
Young, Logan, Boysen, etc.....	"	104	1,176	2,412	551	11	151	192	111	3,723	8,431
Fruit juices and purees.....	"	890	8,270	4,779	295	3,566	850	515	222	5,843	25,936
All other fruits.....	"	6,152	8,316	10,501	1,927	1,284	762	1,615	444	6,126	37,127
FROZEN VEGETABLES											
Asparagus.....	Pounds	351	4,528	1,530	744	1,014	40	127	153	2,581	12,476
Beans, Lima.....	"	439	5,153	2,921	1,113	1,278	228	504	126	2,903	14,795
Beans, snap.....	"	184	2,077	1,227	207	272	74	208	38	950	5,245
Broccoli.....	"	377	3,478	1,001	466	645	137	253	51	1,741	8,149
Brussels sprouts.....	"	152	1,396	420	215	206	49	126	24	270	3,558
Cauliflower.....	"	150	1,676	572	269	157	82	103	37	744	3,870
Corn, sweet.....	"	572	4,557	2,019	558	806	142	108	553	5,997	15,292
Peas, green.....	"	2,239	21,200	6,513	0,593	2,570	529	744	2,550	36,776	81,714
Pumpkin and squash.....	"	221	1,721	606	714	100	-	20	30	435	3,943
Spinach.....	"	414	6,504	1,545	604	379	251	392	150	3,877	14,196
All other vegetables.....	"	459	8,966	3,496	1,565	1,310	1,086	551	267	5,128	22,823
FRUITS & VEGETABLES											
Fresh apples.....	Bushels	11	100	147	2	22	30	6	15	1	32
Fresh pears.....	"	-	3	2	-	-	-	-	-	-	5
Other fresh fruits.....	Pounds	910	12,939	4,249	617	5,520	1,274	892	77	5,369	31,865
Dried & evaporated fruits.....	"	1,046	44,264	3,311	3,732	6,566	1,304	2,849	192	2,890	72,454
Canned fruits & vegetables.....	"	36	524	1,422	482	19	-	-	-	28	2,511
Potatoes.....	"	3,083	6,436	9,110	1,390	8,280	4,479	2,502	4,299	28,454	68,813
Onions.....	"	4	413	734	97	227	-	642	300	170	2,587
Celery.....	"	3	764	106	109	238	30	0	-	101	1,359
Other fresh vegetables.....	"	150	1,268	1,923	411	476	429	443	14	2,691	7,813
Peanut meats.....	"	812	3,054	21,283	1,117	8,420	181	730	277	517	37,099
Other nuts.....	"	1,436	12,215	7,232	3,689	787	751	2,306	79	3,092	31,567
Peanuts, In shell.....	"	-	2,939	933	152	59	125	137	-	1,215	5,560
Other nuts in shell.....	"	38	3,429	2,873	6,588	6,432	725	9,291	20	960	31,056

(Con't. on page 18)

Cold storage holdings July 1, 1948 by geographic regions (con'd.)

Commodity	Unit	New England	Middle Atlantic	North	West	South	East	West	South	Mountain Pacific	Total
		Central	Central	Central	Central	Central	Central	Central	Central	Central	
DAIRY PRODUCTS AND EGGS											
Cream (not including plastic)	Pounds	1,710	22,626	14,782	9,360	1,077	357	547	201	629	51,297
Cream, plastic.....	"	250	1,327	292	4,525	144	6	398	79	661	7,662
Butter, creamery.....	"	894	14,575	15,436	12,316	1,220	1,067	1,609	967	3,230	51,334
Cheese, American cheddar.....	"	2,311	19,652	86,179	10,270	3,629	6,610	4,554	2,132	4,526	139,863
Cheese, Swiss incl. block.....	"	-	468	1,374	75	47	10	34	79	119	2,226
Cheese, all other varieties.....	"	-	479	9,437	7,091	1,533	1,222	603	1,206	199	23,087
Eggs, shell.....	Cases	23	1,045	2,105	2,105	252	152	221	183	618	5,662
Eggs, frozen (Total).....	Pounds	4,678	41,500	71,477	101,692	7,392	5,193	25,446	2,300	3,723	268,401
Eggs, dried (Total).....	"	-	545	1,133	7,166	54	24	2,094	12	128	11,156
FROZEN POULTRY											
Broilers.....	Pounds	163	665	1,141	943	130	20	153	27	244	3,491
Pryers.....	"	201	679	1,711	1,287	989	103	303	144	921	7,038
Roasters.....	"	785	1,652	2,121	2,145	165	19	23	113	2,060	2,153
Turkeys.....	"	-	1,905	6,944	6,402	6,324	415	1,038	131	2,467	27,747
Ducks.....	"	1,649	7,747	4,193	1,992	661	129	618	452	10,105	27,566
Livestock.....	"	368	2,271	1,217	1,293	234	34	102	22	1,016	5,577
Unclassified.....	"	-	275	2,024	2,521	563	99	531	166	59	6,766
All other.....	"	-	34	1,362	7,502	1,038	434	456	137	498	13,032
LEATS & LARD											
Beef, frozen.....	Pounds	3,610	11,351	18,638	14,505	3,420	2,076	6,486	1,306	10,804	72,284
Veal, frozen.....	"	436	1,276	1,671	739	404	325	645	62	301	5,943
Pork, frozen.....	"	8,268	27,829	10,456	126,320	15,750	5,217	14,001	4,116	15,232	326,597
Lamb & mutton, frozen.....	"	460	2,232	1,774	846	305	258	906	125	873	7,879
Beef, in cure cured & smoked.....	"	672	1,399	3,256	3,306	522	12	199	13	349	10,008
Dry salt pork, in cure & cured.....	"	631	1,613	22,127	40,745	4,754	605	3,066	343	667	74,551
All other pork, in cure cured and smoked.....	"	6,706	14,371	50,835	74,911	7,020	2,496	8,702	2,335	10,573	177,957
All edible offal.....	"	2,302	4,733	18,327	19,208	3,154	1,328	1,705	766	1,647	53,225
Lard.....	"	659	3,442	103,163	46,311	2,582	1,901	1,746	1,030	4,655	171,269
Rendered pork fat.....	"	20	95	935	1,271	91	17	129	12	158	2,841
Sausage roun products.....	"	360	2,974	3,205	1,955	853	555	338	296	1,490	12,726
Canned neats and meat products.....	"	451	3,275	10,539	15,925	749	177	664	554	1,644	25,978
Hides and pelts.....	"	-	5,317	21,599	26,920	1,584	341	2,410	1,229	1,313	63,213
Fish.....	"	24,364	14,550	14,708	5,496	2,681	4,000	1,245	322	32,059*	99,405

* Includes fish in Alaska.